

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Illinois
(State)

Case number (if known): 19-01811 Chapter 11

☒ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Perfect Brow Art, Inc.

2. All other names debtor used in the last 8 years
Brow Art 23
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 20 - 3655731

4. Debtor's address

<p>Principal place of business</p> <p>3330 Skokie Valley Rd., Ste 200</p> <p>Number Street</p> <hr/> <p>Highland Park IL 60035</p> <p>City State ZIP Code</p> <hr/> <p>Lake</p> <p>County</p>	<p>Mailing address, if different from principal place of business</p> <p>3223 Lake Ave., Ste.15C</p> <p>Number Street</p> <hr/> <p>P.O. Box</p> <p>Wilmette IL 60091</p> <p>City State ZIP Code</p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>Number Street</p> <hr/> <p>City State ZIP Code</p>
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5. Debtor's website (URL) www.browart23.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Perfect Brow Art, Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 4 6 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Perfect Brow Florida, Inc. Relationship Affiliate
District Northern District of Illinois When 1/22/2019
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Perfect Brow Art, Inc. Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Perfect Brow Art, Inc. Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/22/2019
MM / DD / YYYY

☒ /s/ Elizabeth Porikos-Gorgees

Elizabeth Porikos-Gorgees

Signature of authorized representative of debtor

Printed name

Title President and Sole Shareholder

18. Signature of attorney

☒ /s/ Harold D. Israel

Date 1/22/2019

Signature of attorney for debtor

MM / DD / YYYY

Harold D. Israel

Printed name
Goldstein & McClintock LLLP

Firm name
111 W. Washington Street, Suite 1221

Number Street
Chicago

IL 60602

City

State ZIP Code

312-337-7700

haroldi@goldmclaw.com

Contact phone

Email address

6216289

IL

Bar number

State

Supplemental List for Part 10

- Perfect Brow Puerto Rico, Inc., Affiliate; Filed in Northern District of Illinois on 1/22/2019
- Ooh La La Beauty Bar Franchise, Inc., Affiliate; Filed in Northern District of Illinois on 1/22/2019
- Locks Rock, Inc., Affiliate; Filed in Northern District of Illinois on 1/22/2019
- Perfect Brow New York, Inc., Affiliate; Filed in Northern District of Illinois on 1/22/2019
- P.B. Art Franchise, Inc., Affiliate; Filed in Northern District of Illinois on 1/22/2019
- Perfect Brow Oakland, Inc., Affiliate; Filed in Northern District of Illinois on 1/22/2019

Fill in this information to identify the case:

Debtor name Perfect Brow Art, Inc.
 United States Bankruptcy Court for the: Northern District of Illinois
 (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Simon Property Group 2225 West Washington Street Indianapolis, IN 46204	T: 317-636-1600 F: 317-263-2318	Rent				\$242,186.70
2	Brookfield Properties 250 Vesey Street, 15th FL New York, NY 10281	T: 212-417-7000 F: 212-417-7214	Rent				\$205,668.92
3	Kenneth Bratt, CPA 915 S. Western Ave. Park Ridge, IL 60068	T: 847-894-9628 kjbratt@comcast.net	Professional Services				\$168,540.00
4	Washington Prime Group, Inc 180 East Broad Street Columbus, OH 43215	T: 614-621-9000	Rent				\$159,191.45
5	Taubman 200 E. Long Lake Road Suite 300 Bloomfield Hills, MI 48304-2324	T: 248-258-6800	Rent				\$153,686.01
6	Macerich 41 Wilshire Boulevard, Ste. 700 Santa Monica, CA 90401	T: 310-394-6000					\$135,092.74
7	CBL Properties CBL Center, Suite 500 2030 Hamilton Place Blvd. Chattanooga, TN 37421	T: 423-855-0001	Rent				\$123,825.55
8	Centennial Real Estate Management, LLC 8570 N. Central Expressway, Ste 1740 Dallas, TX 75231	T: 972-888-8000 F: 214-774-9933 hello@CentennialREC.com	Rent				\$121,745.71

Debtor Perfect Brow Art, Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Starwood Retail Partners 1 East Wacker, Ste. 3600 Chicago, IL 60601	T: 312-242-3200	Rent				\$101,461.83
10	Nationwide Credit, Inc. PO Box 14581 Des Moines, IA 50306-3581	T: 1-877-256-7821	Trade Debt				\$82,911.80
11	American Express Box 0001 Los Angeles CA 90096-8000	T: 1-800-492-3344	Trade Debt				\$63,912.85
12	Spinoso Real Estate Group, LLC 112 Northern Concourses North Syracuse, NY 13212	T: 315-425-1000 Info@Spinosoreg.com	Rent				\$54,278.76
13	WC Independence Center LLC 222 E. Dunklin, Ste 102 Jefferson City, MO 65101	T: 816-795-8602	Rent				\$51,790.00
14	Virtual General Counsel 1759 W. Wellington Ave., Ste 4000 Chicago IL 60657	T: 773-220-5074 jim@virtualgc.net	Professional Services				\$48,563.27
15	Bank of America – Visa Business Card P.O. Box 15796 Wilmington, DE 19886-5796	T: 1-800-673-1044	Trade Debt				\$47,784.52
16	Crawford Mertz, LLC 33 South Sixth Street #4510 Minneapolis, MN 55402	T: 612-874-9011 F: 612-847-9015 Accounting@crafordmerz.com	Professional Services				\$42,894.00
17	Richmond Town Square 691 Richmond Rd. Richmond Heights, OH 44143	T: 440-683-1083	Rent				\$37,063.77
18	NGG Facility Services International 263 Jenckes Hill Rd Lincoln, RI 02865-4415	T: 800-556-6484 F: 800-334-5272	Trade Debt				\$29,020.53
19	Kelly Service – IT Kelly World Headquarters 999 West big Beaver Road Troy, MI 48084-4782	T: 248-362-4444	Trade Debt				\$28,653.00
20	MOAC Mall Holding LLC 60 East Broadway Bloomington, MN 55425	T: 952-883-8800 F: 952-883-8866	Rent				\$27,559.74

Fill in this information to identify the case:

Debtor name: Perfect Brow Art, Inc.

United States Bankruptcy for the District of: Northern Illinois

Case number:

☐

Check if this is an amended filing

Declaration Under Penalty of Perjury for Non-Individual Debtors

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

☐

Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

☐

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

☐

Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

☐

Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

☐

Schedule H: Codebtors (Official Form 206H)

☐

Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)

☐

Amended Schedule _____

☒

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

☐

Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

1/22/2019

/s/ Elizabeth Porikos-Gorgees

Signature of individual signing on behalf of debtor

Elizabeth Porikos-Gorgees

Printed name

President and Sole Shareholder

Position or relationship to debtor